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DT15 Rec'd PCT/PTO 21 DEC 2004

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Dated: December 21, 2004

Signature:

Staci Harris
(Staci Harris)

Docket No.: HO-P03082US0
(PATENT)

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of:
Shane Mcgrane

Application No.: Not Yet Assigned

Confirmation No.: N/A

Filed: December 21, 2004

Art Unit: N/A

For: PALATABLE VEGETARIAN PET FOOD

Examiner: Not Yet Assigned

FIRST PRELIMINARY AMENDMENT

MS Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

INTRODUCTORY COMMENTS

Prior to examination on the merits, please amend the above-identified U.S. patent application as follows:

Amendments to the Specification begin on page 2 of this paper.

Amendments to the Claims are reflected in the listing of claims which begins on page 3 of this paper.

Remarks/Arguments begin on page 4 of this paper.